

RECORDATION NO. 23615-K FILED

DEC 02 '09 -4 05 PM

**SURFACE TRANSPORTATION BOARD**

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December 2, 2009

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interest, dated as of December 2, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release of the Memorandum of Indenture and Security Agreement (2001A-1) and related documents previously filed with the Board under Recordation Number 23615.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890

[Owner Trustee: Manufacturers and Traders Trust Company  
(successor to Allfirst Financial Center  
National Association)  
25 South Charles Street  
Baltimore, MD 21202]

Section Chief  
December 2, 2009  
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A description of the railroad equipment covered by the enclosed document is:

All equipment as identified in the documents filed under Recordation Number 23615 as the same may have been amended, restated or supplemented.

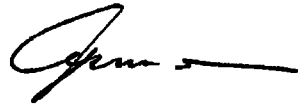
A short summary of the document to appear in the index is.

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', followed by a horizontal line.

Robert W. Alvord

RWA/sem  
Enclosures

**NOTICE OF FULL RELEASE OF SECURITY INTEREST** DEC 02 '09 -4 05 PM

**SURFACE TRANSPORTATION BOARD**

The undersigned, WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Indenture Trustee (the "Indenture Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment granted pursuant to the Indenture and Security Agreement (2001A-1), dated as of July 1, 2001, as amended, modified or supplemented (the "Indenture and Security Agreement"), between Allfirst Financial Center National Association, as Owner Trustee (the "Owner Trustee"), and the Indenture Trustee.

A Memorandum of Indenture and Security Agreement (2001A-1) was duly filed and recorded with the Surface Transportation Board (the "Board") on August 15, 2001 under Recordation Number 23615-B. In addition thereto, the documents listed in Exhibit A which relate to the Indenture and Security Agreement were duly filed with the Board. Similar documentation was filed with the Registrar General of Canada pursuant to section 105 of the Canada Transportation Act as noted in Exhibit B. This document constitutes a release of all interests, claims, liens, or encumbrances over all railroad equipment at any time covered by the Indenture and Security Agreement and identified in the primary and secondary filings made under Recordation Number 23615.

This Notice of Full Release of Security Interest is executed without prejudice to the rights or obligations of the parties which expressly survive under the Indenture and Security Agreement or the termination agreement between the parties.

Dated: December 2, 2009

[Signature pages follow]

WILMINGTON TRUST COMPANY,  
not in its individual capacity but solely as Security Trustee

By: [Signature]  
Printed Name: Anita Roselli Woolery  
Title: Assistant Vice President

State of Delaware )  
County of New Castle )

ss.

On this 14<sup>th</sup> day of November, 2009 before me personally appeared Anita Roselli Woolery, to me personally known, who, being duly sworn did say that (s)he is a Assistant Vice President of WILMINGTON TRUST COMPANY, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

[Signature]  
NOTARY PUBLIC

MARK H. BRZOSKA  
Notary Public - State of Delaware  
My Comm. Expires Jan. 6, 2010



My commission expires:

## EXHIBIT A

1. Memorandum of Lease Agreement (2001A-1), dated as of July 1, 2001, between Allfirst Financial Center, National Association, not in its individual capacity but solely as Owner Trustee, Lessor, and Bombardier Capital Rail, Inc., Lessee, filed with the Board on August 15, 2001 at 10:28 a.m under Recordation Number 23615.

2. Memorandum of Lease Supplement (2001A-1) No 1, dated August 15, 2001, between Allfirst Financial Center, National Association, not in its individual capacity but solely as Owner Trustee, Lessor, and Bombardier Capital Rail, Inc., Lessee, filed with the Board on August 15, 2001 at 10:40 a m. under Recordation Number 23615-A.

3. Memorandum of Indenture and Security Agreement (2001A-1), dated as of July 1, 2001, between Allfirst Financial Center, National Association, not in its individual capacity but solely as Owner Trustee, and Wilmington Trust Company, Indenture Trustee, filed with the Board on August 15, 2001 at 10:52 a.m. under Recordation Number 23615-B.

4. Memorandum of Indenture Supplement (2001A-1) No. 1, dated August 15, 2001, between Allfirst Financial Center, National Association, not in its individual capacity but solely as Owner Trustee, and Wilmington Trust Company, Indenture Trustee, filed with the Board on August 15, 2001 at 11:01 a.m. under Recordation Number 23615-C.

5. Memorandum of Lease Assignment (2001A-1), dated as of July 1, 2001, Allfirst Financial Center, National Association, not in its individual capacity but solely as Owner Trustee, and Wilmington Trust Company, Indenture Trustee, filed with the Board on August 15, 2001 at 11:12 a.m. under Recordation Number 23615-D

6. Notice, dated as of June 14, 2006, by Bombardier Capital Rail Inc , Lessee, respecting Manufacturers and Traders Trust Company, successor to Allfirst Financial Center National Association, Lessor, filed with the Board on June 19, 2006 at 2:54 p.m under Recordation Number 23615-E.

7. Notice, dated as of August 28, 2006, by Bombardier Capital Rail Inc , Lessee, filed with the Board on August 30, 2006 at 1:12 p m under Recordation Number 23615-F.

8. Notice, dated as of September 12, 2006, by Bombardier Capital Rail Inc., Lessee, filed with the Board on September 13, 2006 at 11 42 a.m. under Recordation Number 23615-G.

9. STB Memorandum of Assignment and Assumption Agreement (HL17), dated as of October 2, 2006, from Bombardier Capital Rail Inc., Assignor, to The CIT Group/Equipment Financing, Inc., Assignee, filed with the Board on October 2, 2006 at 9:30 a m under Recordation Number 23615-H.

10. Notice, dated June 10, 2009, by The CIT Group/Equipment Financing, Inc., filed with the Board on June 10, 2009 at 11:00 a m. under Recordation Number 23615-I.

[Headlease 17 - Security]

EXHIBIT B

| Title  | Document Date | Parties   | Filing Date |
|--|---------------|---|-------------|
| Memorandum of Indenture Supplement No 1  | Aug 15/01     | Allfirst Financial Center National Association and Wilmington Trust Company 2001A-1 | Aug 14/01   |
| Memorandum of Lease Assignment   | Aug 15/01     | Allfirst Financial Center National Association and Wilmington Trust Company 2001A-1 | Aug 14/01   |
| Omnibus Notice of Amendment<br>This document takes note of various amendments to underlying lease documentation already of record with the Registrar General of Canada including changes to certain railcar marks, change of lessee name, and partial terminations of leases.          | Aug 9/06      | Bombardier Capital Rail Inc.  | Aug 14/06   |
| Omnibus Notice of Amendment<br>This document takes note of name changes including (i) AllFirst Financial Center National Association to Manufacturers and Traders Trust Company (ii) Allfirst Bank to M&T Credit Services, LLC and (iii) First Security Bank, N.A. to Wells Fargo Bank | Aug 9/06      | Bombardier Capital Rail Inc.  | Aug 14/06   |

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HL17 - Security

| <b>Title</b>  | <b>Document Date</b> | <b>Parties</b>  | <b>Filing Date</b> |
|---|----------------------|---|--------------------|
| Northwest, National Association. This document also notes the destruction and substitution of certain equipment |                      |   |                    |
| Omnibus Notice of Amendment<br>This document makes note of certain casualties and remarks.                      | Sept 28/06           | Bombardier Capital Rail Inc.  | Sept 29/06         |
| Memorandum of Assignment and Assumption Agreement   | Oct 2/06             | Bombardier Capital Rail Inc. and The CIT Group/Equipment Financing Inc. | Oct 2/06           |
| Notice of Reporting Car Mark and Road Number Changes  | June 24/09           | The CIT Group/Equipment Financing, Inc.                                 | June 24/09         |



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/2/09



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Robert W Alvord